

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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In re:

Chapter 11

Loehmann's Holdings Inc., et al.,

Case No. 13-14050 (MG)

Debtors.

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**APPOINTMENT OF
OFFICIAL COMMITTEE OF UNSECURED CREDITORS**

William K. Harrington, the United States Trustee for Region 2, hereby appoints the following unsecured creditors who are willing to serve on the Official Committee of Unsecured Creditors, pursuant to 11 U.S.C. § 1102(a) and § 1102(b):

1. C2 Imaging LLC
423 West 55th Street
New York, New York 10019
Attention: Christopher Prokop, Controller
Telephone: (646) 557-6385
2. National Retail Consolidators
2820 16th Street
North Bergen, New Jersey 07047
Attention: Bennett N. Wasserman, Director of Credit & Collection
Telephone: (201) 330-1900
3. Juicy Couture
590 West Side Avenue
North Bergen, New Jersey 07047
Attention: Elaine Goodell, Vice President
Telephone: (201) 295-6407
4. Fownes Brothers & Co.
16 East 34th Street – 5th Floor
New York, New York 10016
Attention: Thomas E. Faivre, Chief Financial Officer
Telephone: (212) 683-0150
5. Rutherford JV
174 Millburn Avenue – 4th Floor
Millburn, New Jersey 07041
Attention: Michael Nachtome, Vice President & General Counsel
Telephone: (973) 376-7650

6. DDR Corp.
3300 Enterprise Parkway
Beachwood, Ohio 44122
Attention: Eric C. Cotton, Associate General Counsel
Telephone: (216) 755-5660
7. Regency Centers L.P.
One Independent Drive, Suite 114
Jacksonville, Florida 32202
Attention: Ernst A. Bell, Senior Litigation Counsel
Telephone: (904) 598-7685

Dated: New York, New York
December 23, 2013

Respectfully submitted,

WILLIAM K. HARRINGTON
UNITED STATES TRUSTEE

By: /s/ Paul K. Schwartzberg
Paul K. Schwartzberg
Trial Attorney
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New York, New York 10014
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